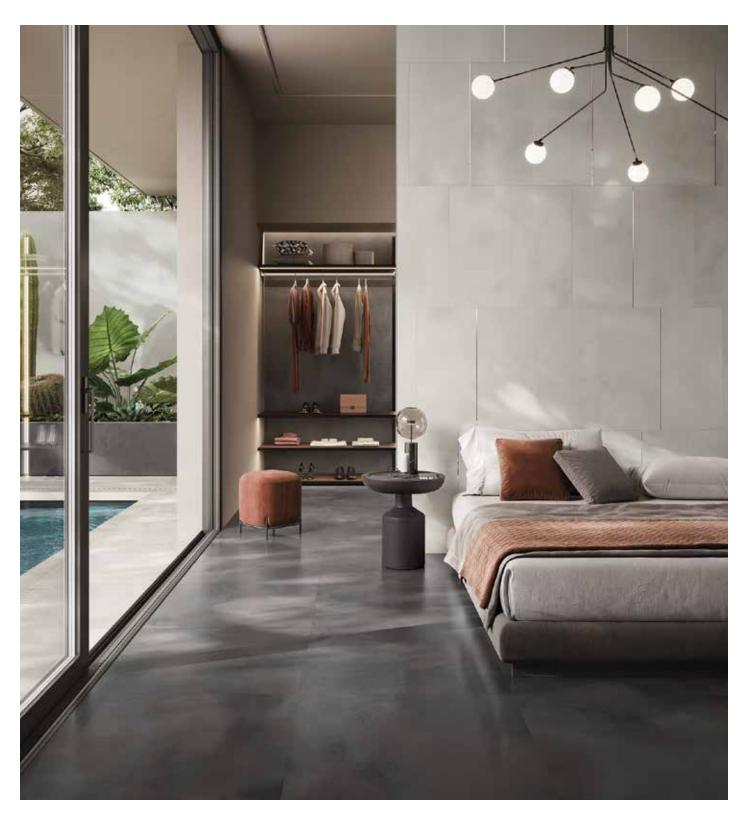


2022 TRENDS & OPPORTUNITIES





Established in 1968 and headquartered in Los Angeles, California, Emser Tile® is a leading designer, producer and marketer of the world's finest tile and natural stone. By offering unparalleled service and a vast selection of products, Emser Tile® is a comprehensive source for interior and exterior products that include porcelain, ceramic, glass, decorative accents, metal, quarry, mosaics, natural and engineered stone, cut-to-size products, setting materials and custom manufactured products made to your specifications. Our nationwide service network includes state of the art distribution centers and local sales and service locations to combine a strong national presence with tailored, local service. Building upon over 50 years of service, our dedication and commitment to our customers remains as strong as ever and is the core of our business and our culture.

Our services are tailored to customers' specific requirements. Emser Tile® offers exclusive programs that help retailers, home builders, commercial builders, contractors, architects and designers exceed their customers' expectations and requirements while keeping projects on schedule and within budget.

Our global network brings the latest trends, technologies and innovations for ceramic and porcelain tile, glass, natural stone, decorative, mosaic and metal products. We continue to offer the most compelling and extensive portfolio of colors, finishes, patterns and textures, accompanied by a broad assortment of coordinating trim and accent pieces.

Our expansive capacity translates into a vast selection of products and immediate distribution. With Emser Tile®, customers have quick access to unique and first-to-market products. With our local sales and service locations and global network of factory alliances, Emser Tile® has the infrastructure to logistically support any size project on a domestic or international level.





OUR FOOTPRINT

78 SHOWROOM LOCATIONS | 4 DISTRIBUTION CENTERS | OVER 800 ASSOCIATES

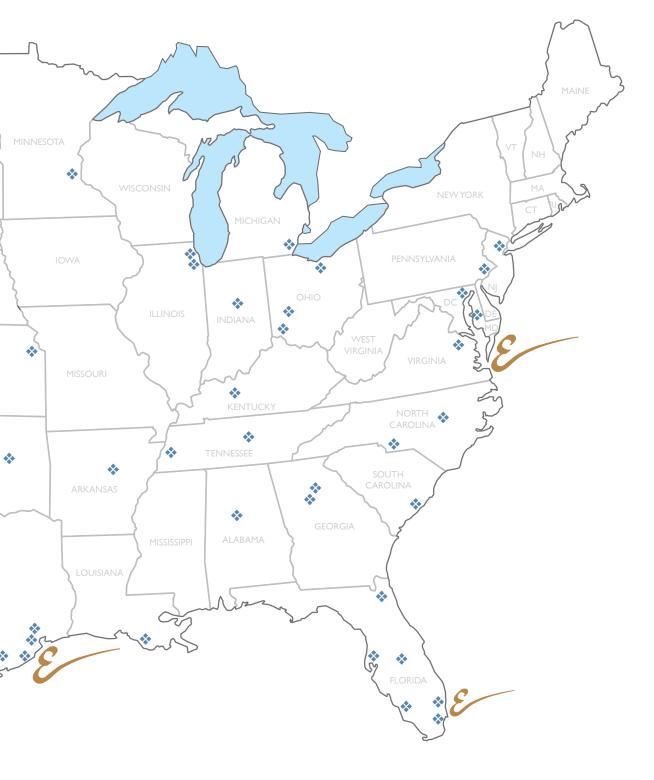
TRANSPORTATION & INVENTORY MANAGEMENT | PRODUCT & SHIPMENT QUALITY CONTROL | SAMPLE PRODUCTION

ORDER TRACKING | SHADE MATCHING | DIRECT SHIP PROGRAMS | WILL CALL | SPECIAL ORDERS

99% ORDER FILL RATE | 99% ORDER ACCURACY



Over 4,600 active, stocked SKUs: Porcelain, Ceramic, Natural Stone, Decorative and Setting Materials. Special Order: Tile & Stone Cut to Size, Backsplash Program and Prefabricated Countertops, Prep, Set, Grout, and Care Products. We partner with and distribute top industry brands that supplement our product line (tools, cleaning agents, setting materials, transition strips, sealers, and grout).







THE EMSER TILE® DIFFERENCE

Product Design and Selection

- Product assortment designed for fashion, demand and longevity
- Unique and custom products available, including backsplash and decorative
- · Flexibility to design programs to match any needs
- · Products available for every price point and budget

Localized and Customized Service Model

- 78 local branch service and distribution centers that are built to be used as extensions of your business with local management, operations and sales teams
- · Dedicated sales teams in each local market
- · Final mile quality control check

Marketing, Training and Reporting

- Samples and display programs customized to needs of the customer
- CEU courses designed and written by Emser Tile with trainers available in every market
- Emser University education training materials available for customers associates
- Interactive on-line courses available with instant feedback
- Trends Guide available that highlights color and product trends, application trends, installation and selling tips
- Product Catalogue and other tools available as a hard copy or at emser.com





PRODUCT PORTFOLIO

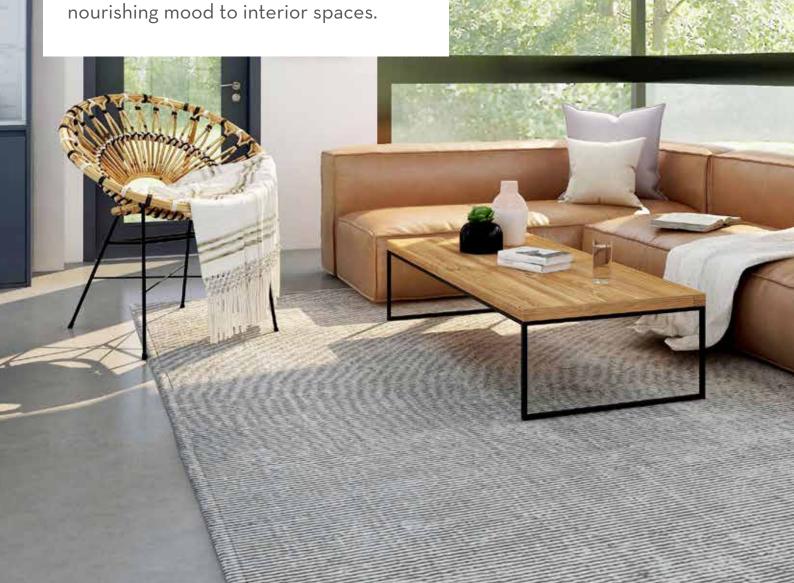
- Porcelain & Ceramic
- Natural Stone
- Engineered Stone
- Glass, Metal & Pebble Mosaics
- Quarry
- E-Quartz Counters
- · Large Format Thin Tile
- Crack Isolation
- Shower Systems
- Prep, Set, Grout and Care Products

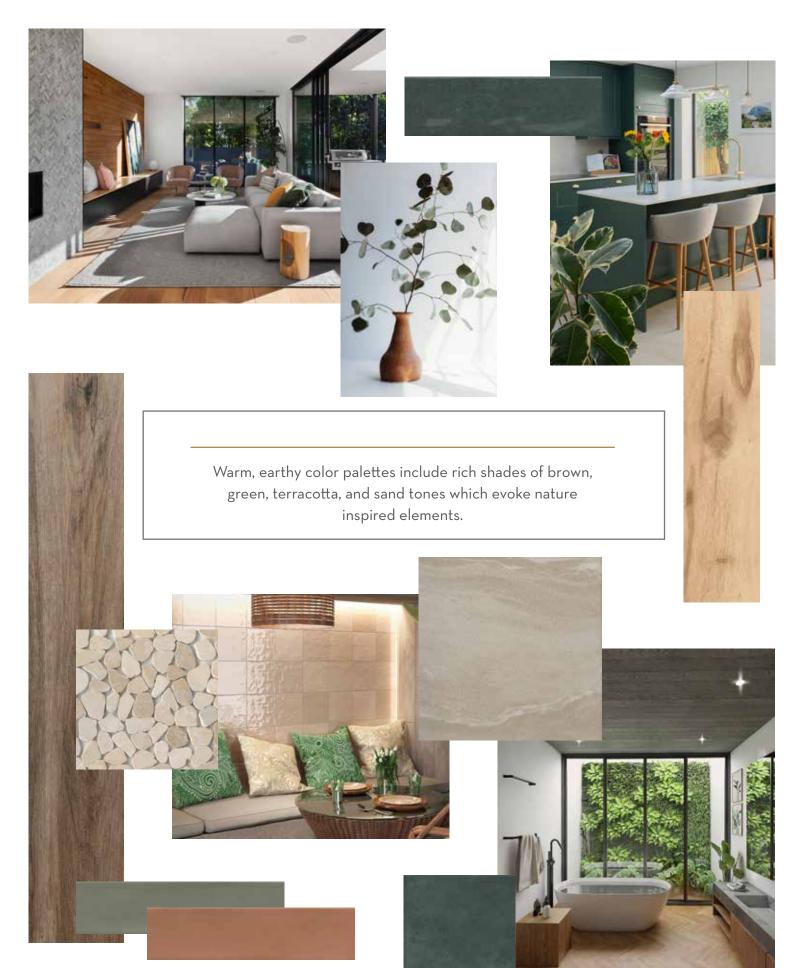
- Setting Materials
- Metal Transition Strips
- Graffiti Solutions
- DCOF Solutions
- Cleaning Solutions
- ADA Compliant
- · LEED & No VOC's
- · HPD, SDS, Technical Data Sheets
- Installation System Warranties

ONE WITH NATURE

With a restored desire to connect with nature and a yearning to bring the outdoors in, there continues to be an extensive focus on sustainability and organic materials in interior design.

Surface visuals that are textural and mimic the look of wood, stone, and pebbles, play significant importance in this narrative as they bring a natural and nourishing mood to interior spaces.







BANZAI™

5 Colors | Matte





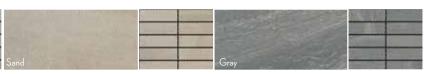


Available in 6"x35"



BELSTAR™

3 Colors | Matte



Available in 16"x16", 12"x12" Mesh, 3"x16" SBN



BORGATA™

3 Colors | Matte



Available in 16"x16", 12"x24", 12"x12" Mesh, 3"x12" SBN



BUILDING BLOCKS™ WOOD YAKEDO™

5 Colors | Matte





Available in 8"x47"



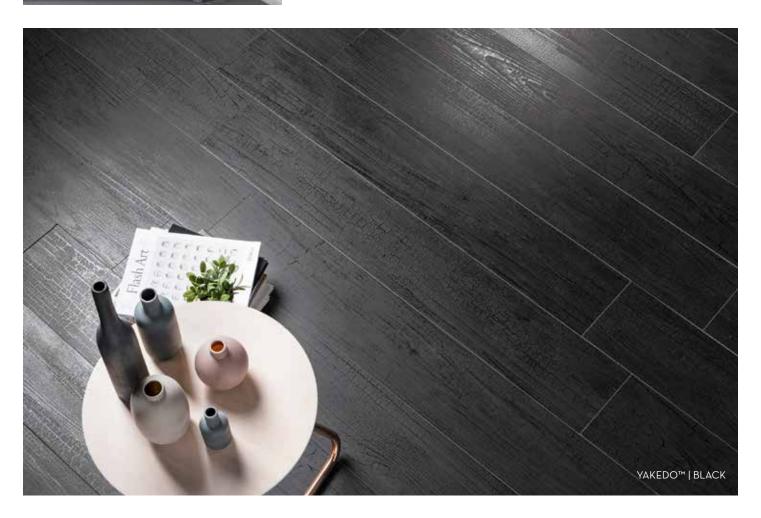


HEIRLOOM™

3 Colors | Matte

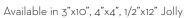








HUES™ 6 Colors | Matte



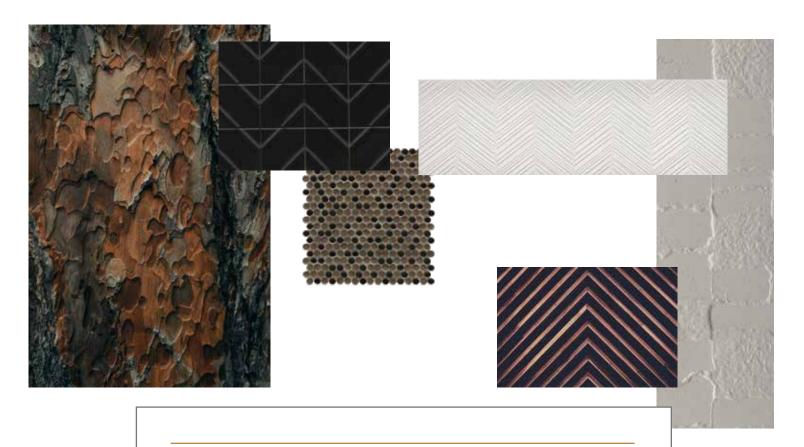
White











These perfectly, imperfect materials with textural variation and raised surface details often resemble timeworn elements that are weathered and raw.







BROOK™

4 Colors | Matte



Available in 18"x18", 14"x14", 12"x24", 3"x12" SBN



BUILDING BLOCKS™ METAL

3 Colors | Matte





Available in 24"x47", 12"x24"



CAPITAN™

3 Colors | Matte





Available in 22"x22", 13"x13", 12"x24", Herringbone Mosaic



White

CAVANITE™

3 Colors | Matte



Available in 17"x17", 13"x13", 12"x24", 2"x4" Offset Mosaic

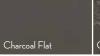
FREGIO™

3 Colors | 2 Patterns | Matte









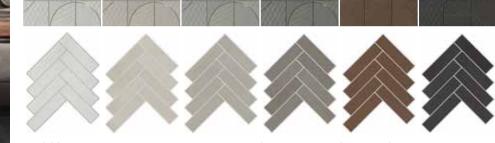




The pattern tiles of Fregio are glazed ceramic and are ideal for walls, while the flat tiles are glazed porcelain and may be used for floors and walls.



IRONWORX™ 6 Colors | 2 Patterns | Matte White Silver lvory

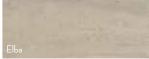


Available in 31"x31", 12"x23", 12"x12" Geometric Mesh, 17"x17" Herringbone Mesh, 3"x12" SBN



LIVORNO™

4 Colors | Matte







Available in 23"x47", 12"x23", 3"x12" SBN



$RAKU^{TM}$

8 Colors | Matte & Glossy



Available in 3"x12", 1/2"x12" Jolly





Rated as a V4, this line provides a dramatic variation in color and shade. Available in both a matte and glossy finish.





STANDOUT SHAPES

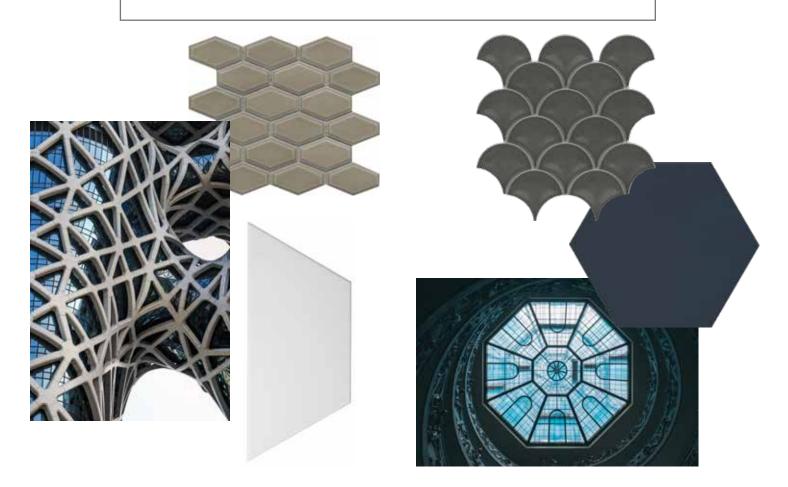
Curved arches and geometric forms optimize the visual appeal of a space by providing playful design and purposeful durability.

Modernized with stylish color palettes and the latest finishes, these intriguing motifs are sure to add a sense of familiarity and optimism.





Rhythmic patterns and nostalgic shapes often inspired by retro looks of the past create a unique and dynamic statement for both walls and floors.



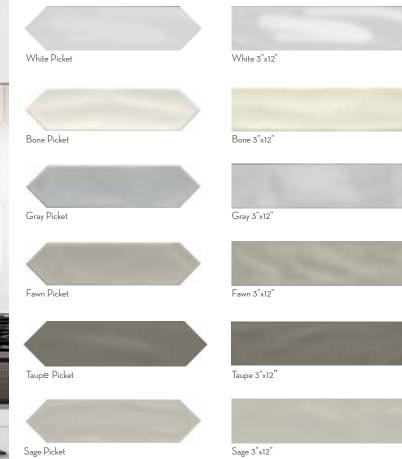


1 Color | 2 Patterns | Matte & Glossy



Available in 11"x11" Herringbone Mesh, 12"x12" Offset Mesh

6 Colors | 4 Shapes | 3 Sizes | Matte & Glossy



Available in 3"x12" Picket, 3"x12", 4"x4", 3"x6", 3"x12" Wall SBN



Sage Color Available in 3"x12" Only. 3"x12" Sizes Available in Matte & Gloss Finish. 4"x4" & 3"x6" Availble in Gloss Finish Only.



HEKSA™

6 Colors | Matte



Available in 8"x9" Hex

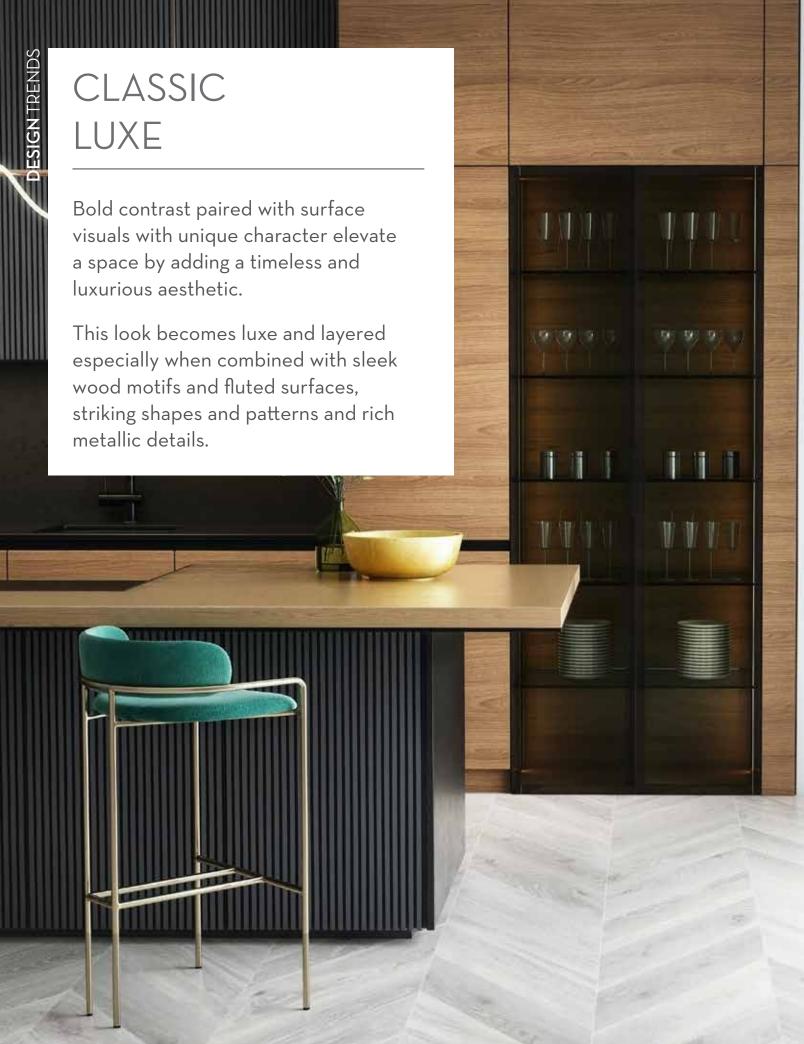


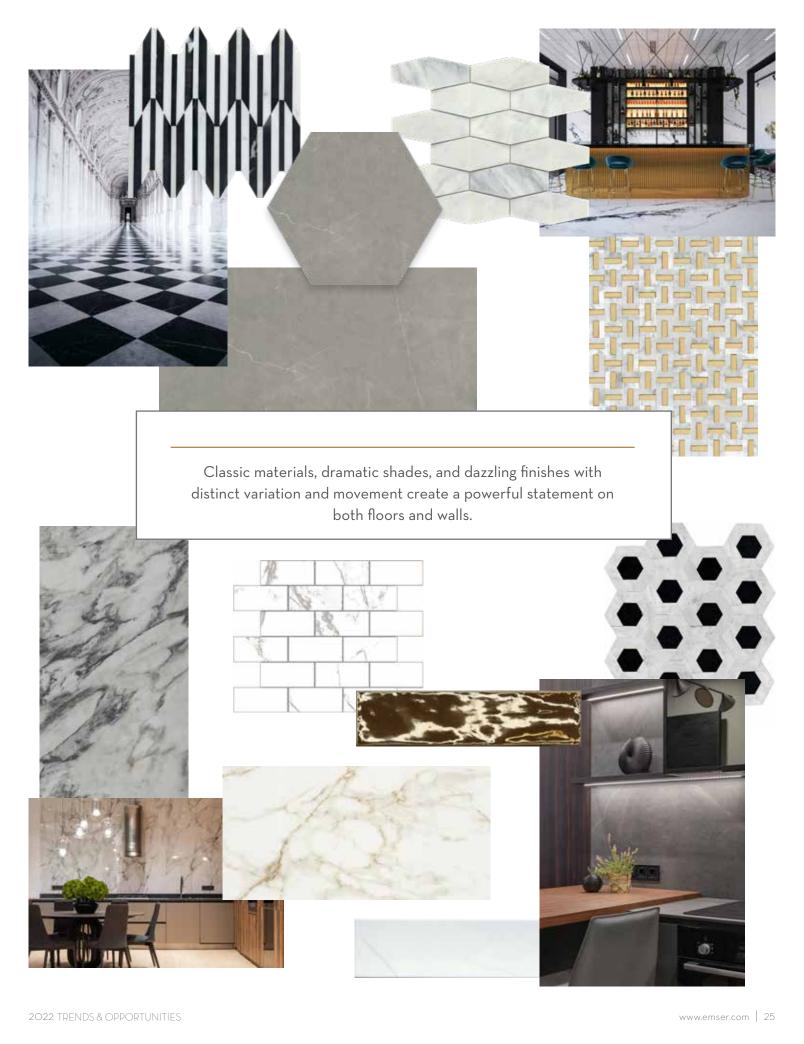
REWARD™

4 Colors | 3 Patterns



Available in 11"x12" Beveled 2x4 Mesh, 10"x11" Beveled Hex Mesh, 10"x11" Fan Mesh









BIZOU™

4 Colors | 4 Patterns | Groutless Marble Mosaic



Available in 12"x13" Mesh, 13"x13" Mesh, 9"x13" Mesh, 10"x12" Mesh

Not Pictured: Chevron Black/White, PeakWhite/Gray, Peak White/White



Peak White/Cream



EMORA™

4 Colors | Matte & Glossy

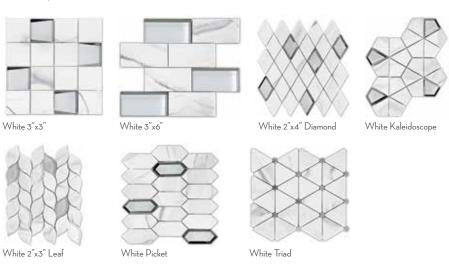


Available in 3"x6", 4"x16", 1/2"x8" Jolly



L'AMOUR™

1 Color | 7 Patterns



Available in 12"x12" 3"x3" Mesh, 12"x12" 3"x6" Mesh, 12"x12" 2"x4" Diamond Mesh, 9"x11" Kaleidoscope Mesh, 10"x12" Leaf Mesh, 12"x12' Picket Mesh, 10"x11" Triad Mesh











Available in 3"x12"

Due to the unique metallic mirror effect of this product, viewing physical samples before ordering is highly recommended.



PARKVIEW™

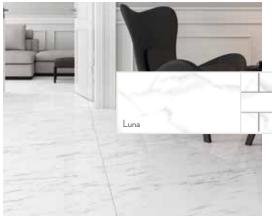
4 Colors | Matte & Polished







Available in 24"x47" (Polished Only), 12"x24"



SERENDRA™

3 Colors | Matte & Polished

Available in 31"x31", 24"x47", 12"x24", 2"x4" Mesh









Available in 24"x24", 24"x47", 12"x24", 6"x12" (Polished Only), 9"x10" Hex, 13"x13" Mesh, 3"x12" SBN.

Henna is not available in 24"x47", 24"x24", nor 9"x10" Hex.





Since nature plays such an important role in wellbeing, outdoor areas continue to gain significance in the overall design of a space with the addition of pools, patios, outdoor kitchens and fireplaces.

As one of the top design trends, outdoor projects emphasize the element of comfort, style, and safety, as more individuals look to entertain, exercise, and relax in the open air.







These skillfully designed open-air retreats provide an extension of interior living and working spaces, as we see a blurring of the lines between interior and exterior environments.





$AFLOAT^{TM}$

3 Colors



Available in 12"x12 Dot Mount, 12"x13" Dot Mount"



GALORE™

7 Colors | 1 Size



Available in 12"x12 Dot Mount, 12"x13" Dot Mount"



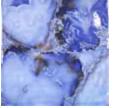


IMMERSE™

3 Colors













WATERLACE™

3 Colors



Available in 12"x12" Mesh

Mana

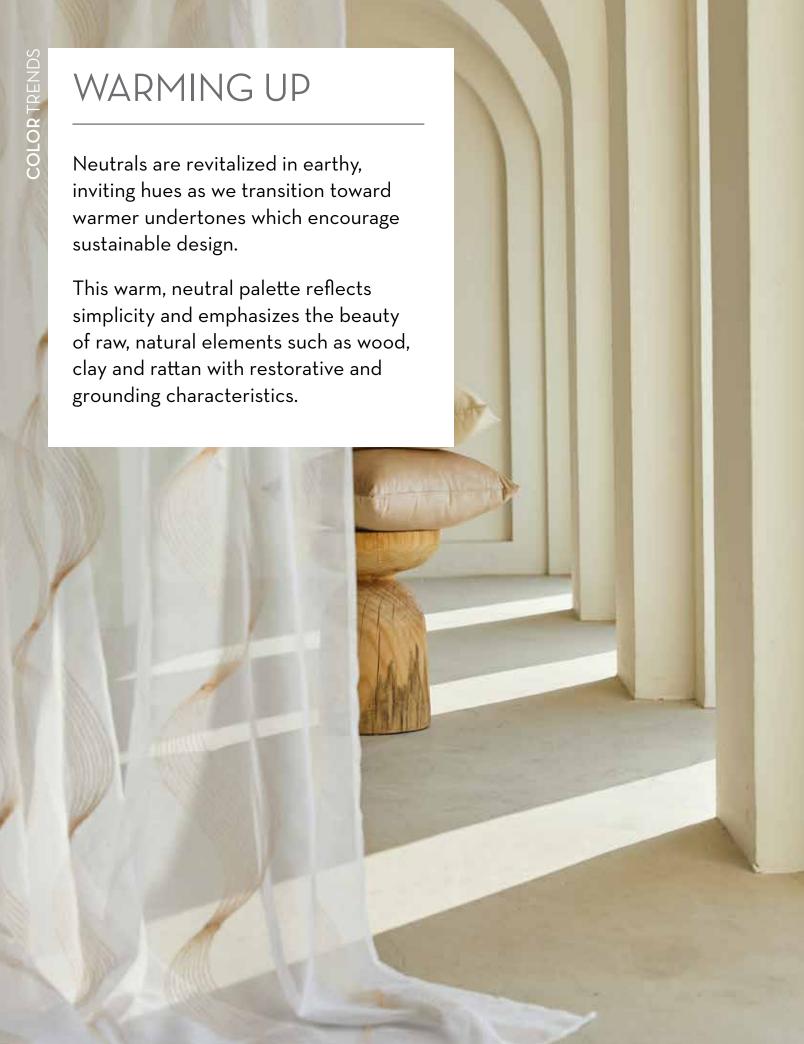


Ono



Suva







Rustic shades of sand, caramel, and rich brown help to create a feeling of comfort, warmth, and stability all while connecting us to the earth.





GOING GREEN

Often associated with nature and sustainability; green reflects growth as well as an overall sense of newness.

Expect to see a wide array of green shades, ranging from more soft, neutral tones that add a calming effect to more bold, highly saturated pigments that energize the space.







Organic accents such as wood grain finishes, botanical prints, earthenware ceramics, and natural woven fibers pair effortlessly with green for a nature-based palette.

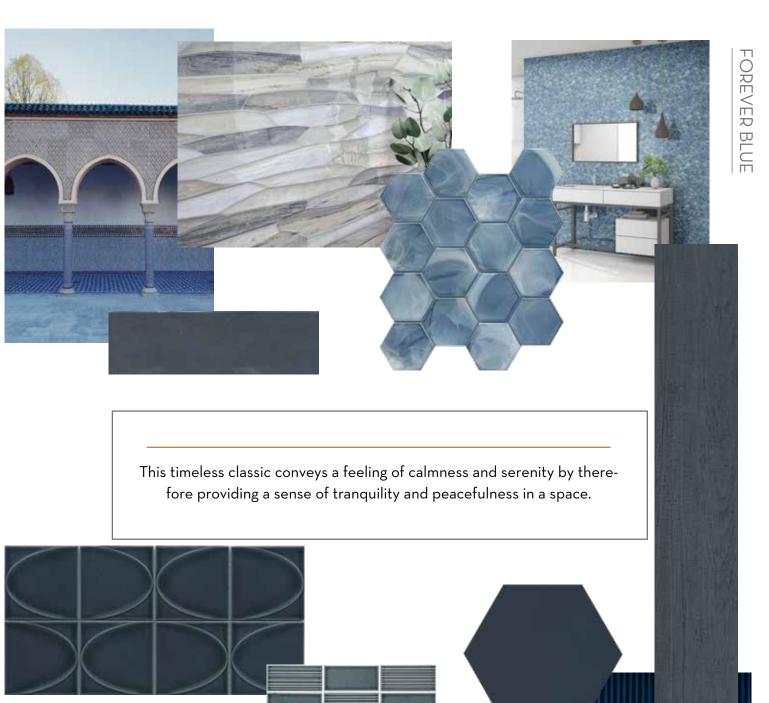




FOREVER BLUE

With blue's innate connection to the ocean and the sky, this hue embodies stability and a clearer vision of the future.

Blue continues to be an important color in design with a range of saturation levels, especially with a heightened green and red influence.

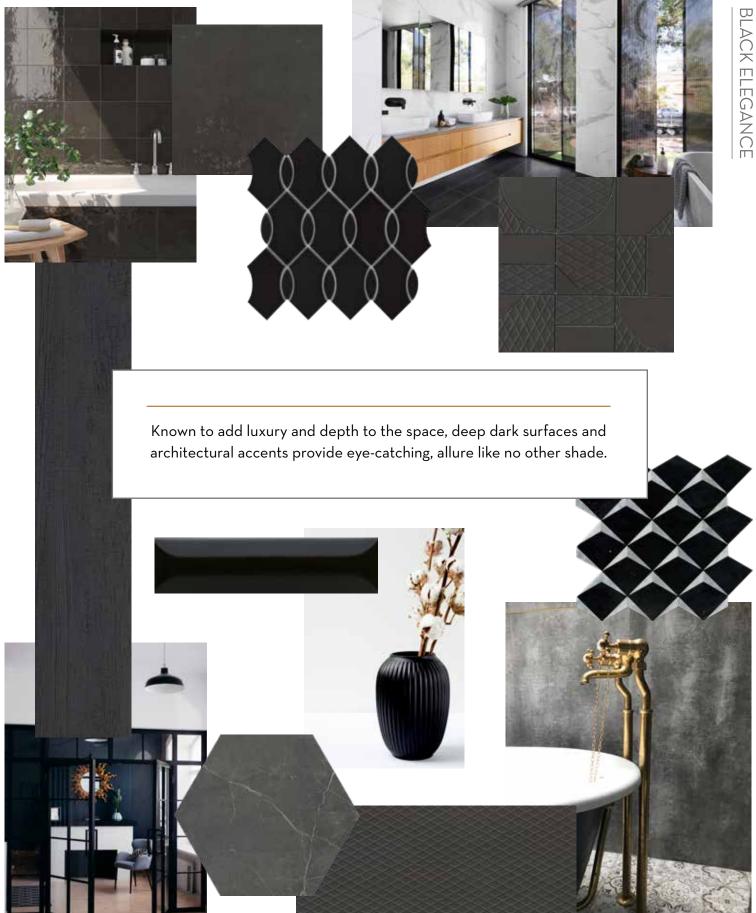




BLACK ELEGANCE

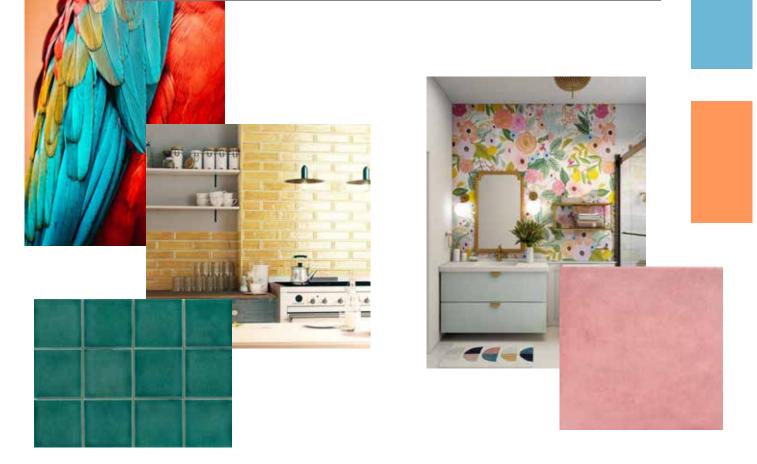
An ever-classic and dramatic hue, black and deep charcoal make an impactful return to residential and commercial settings with a minimal aesthetic.

This moody shade acts a powerful companion to many colors and is especially striking when paired with natural wood tones and other organic materials to create bold contrast.





These bright, highly saturated tones create a feeling of pure bliss while also personalizing the space with stand-out style.



TRENDS IN FORMAT

Large Format

There are many benefits to utilizing a large format tile vs. a small format tile. While ultimately, this is an aesthetic decision, large format tiles provide distinct benefits.

Generally speaking, a tile is considered large format if it meets or exceeds 16"x16". Below are some stylish large format tiles offered by Emser Tile

• Rooms Appear Larger

Network™ | Silver 23"x47"

Building Blocks[™] Concrete | Black 29"x29"

- Fewer Grout Lines
- Easier to Clean





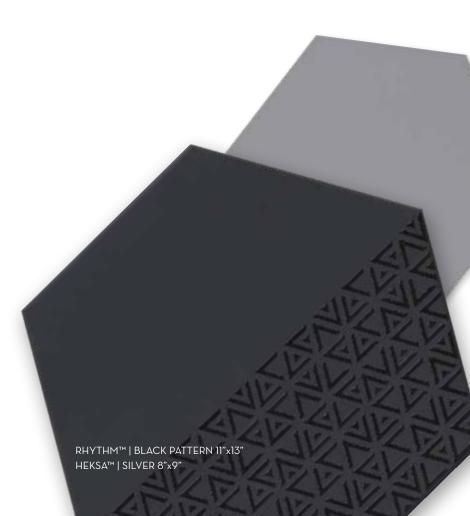


TAKING SHAPE

Beyond Square

Non-square formats continue to drive the flooring industry. Unique shapes and sizes are growing in popularity and provide relief to small or restricted spaces. The many exciting designer options now available include arabesque, hexagon, diamond and trapezoid. Be careful when combining shapes to avoid a disjointed theme.

- Adds visual interest
- · Marry with solid tiles for a unique look
- Offers a range of styles and looks to match any decor



STERLINA™ HEX | ASPHALT, DOVE, IVORY, GRAY, SILVER, WHITE







APPLICATIONS

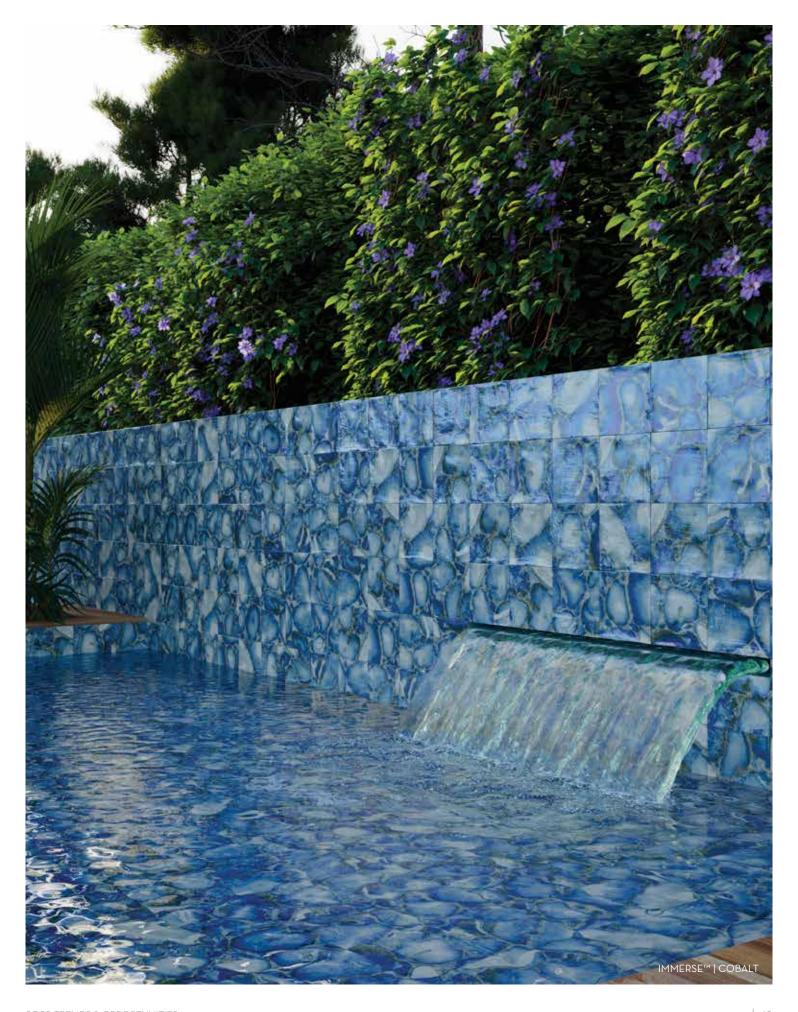
INDOOR & OUTDOOR

Tile is the perfect material to transition your living space between indoor and outdoors. As more and more homeowners entertain outdoors and make the most of time spent outside, landscapes have become extensions of interior spaces, usually separated by floor to ceiling glass, blurring the distinct line between the two living areas.

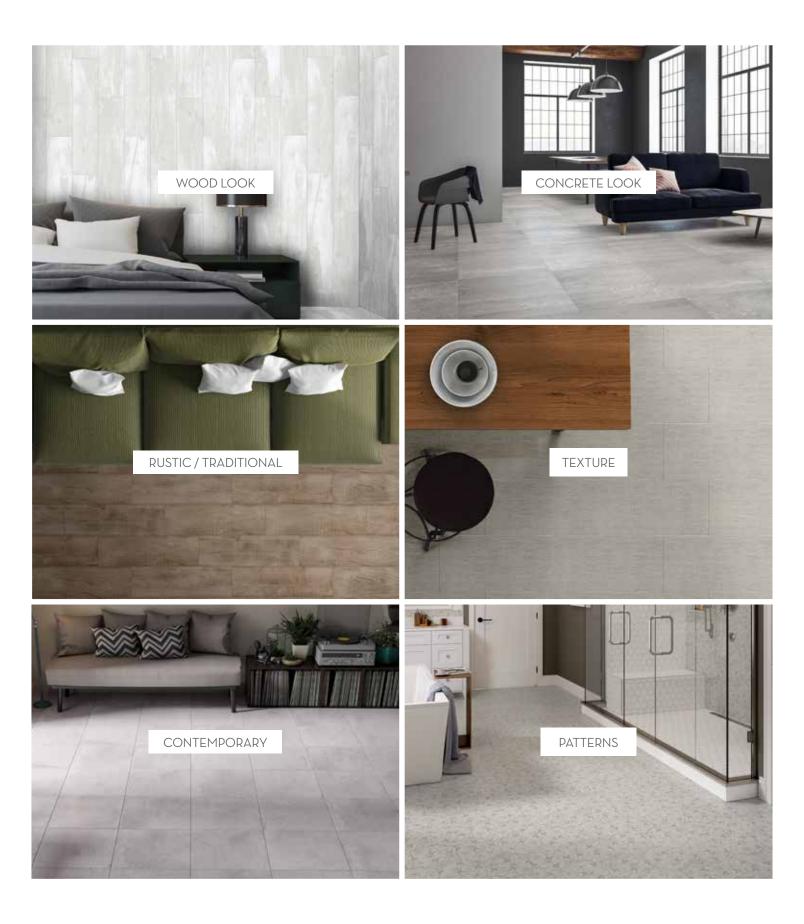
- Provides a seamless look
- Porcelain and stone tiles are extremely durable and stands the test of time
- · Adds warmth and elegance



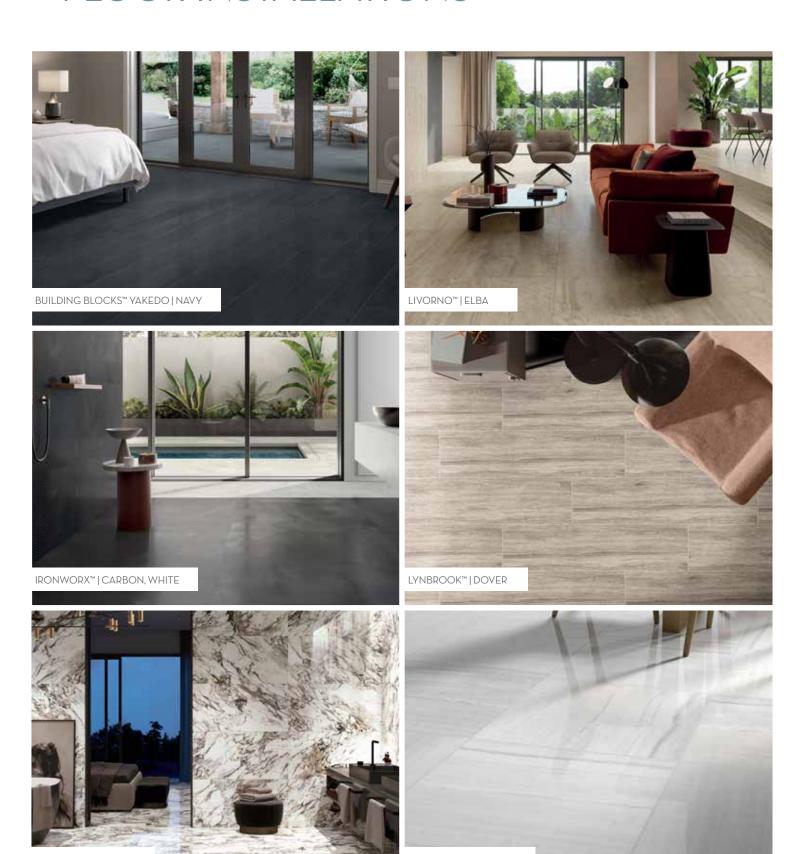




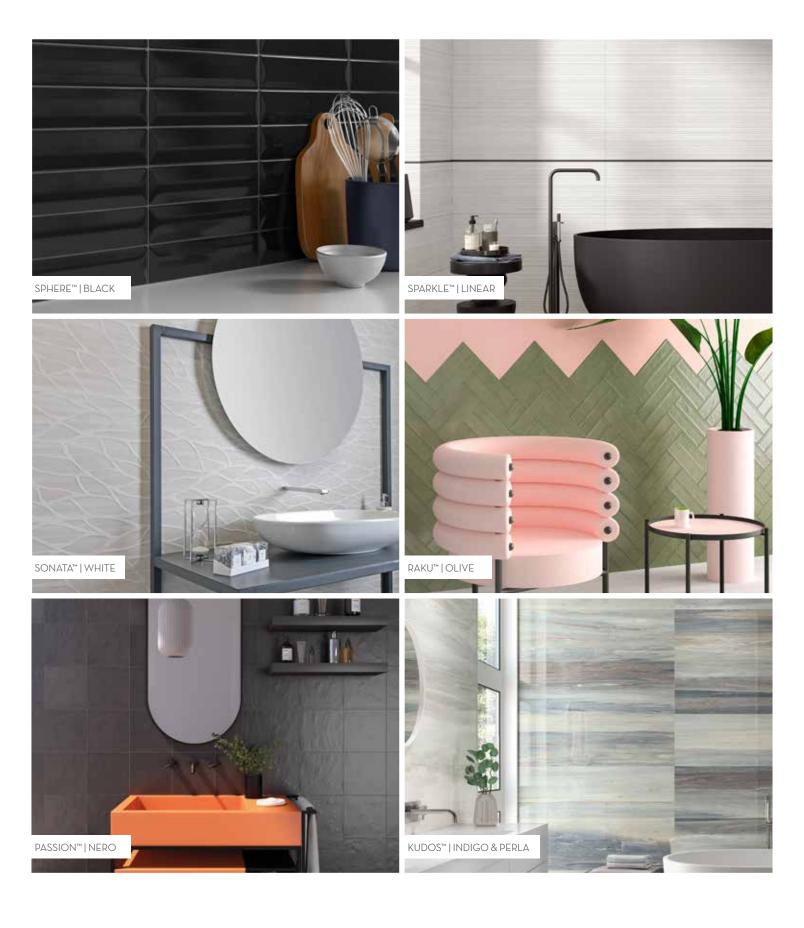
GET INSPIRED



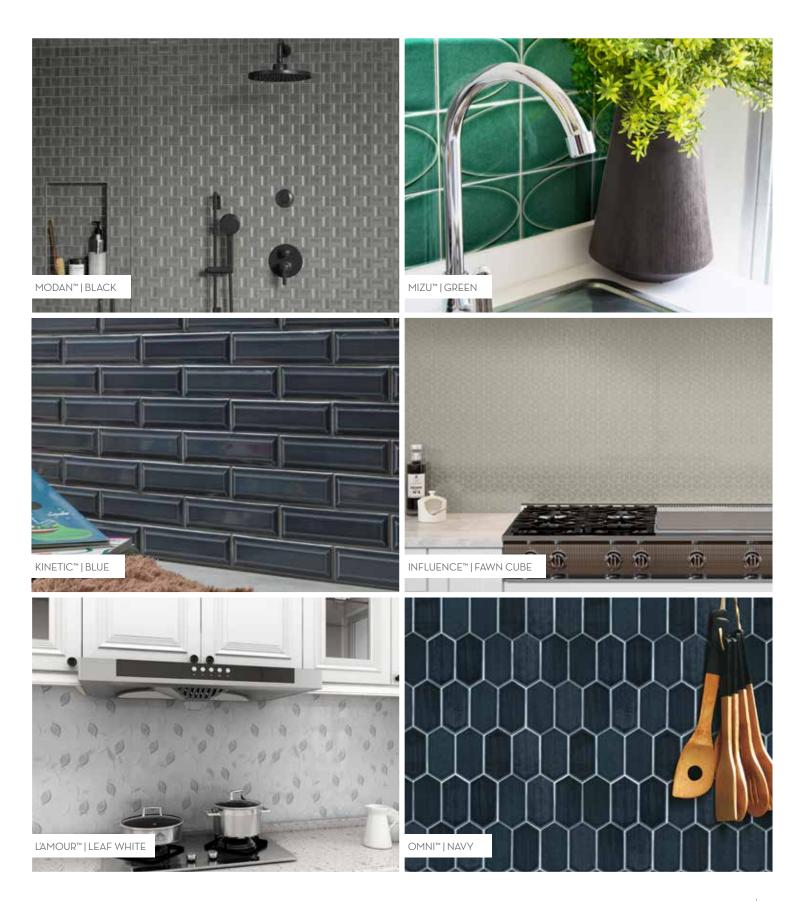
FLOOR INSTALLATIONS



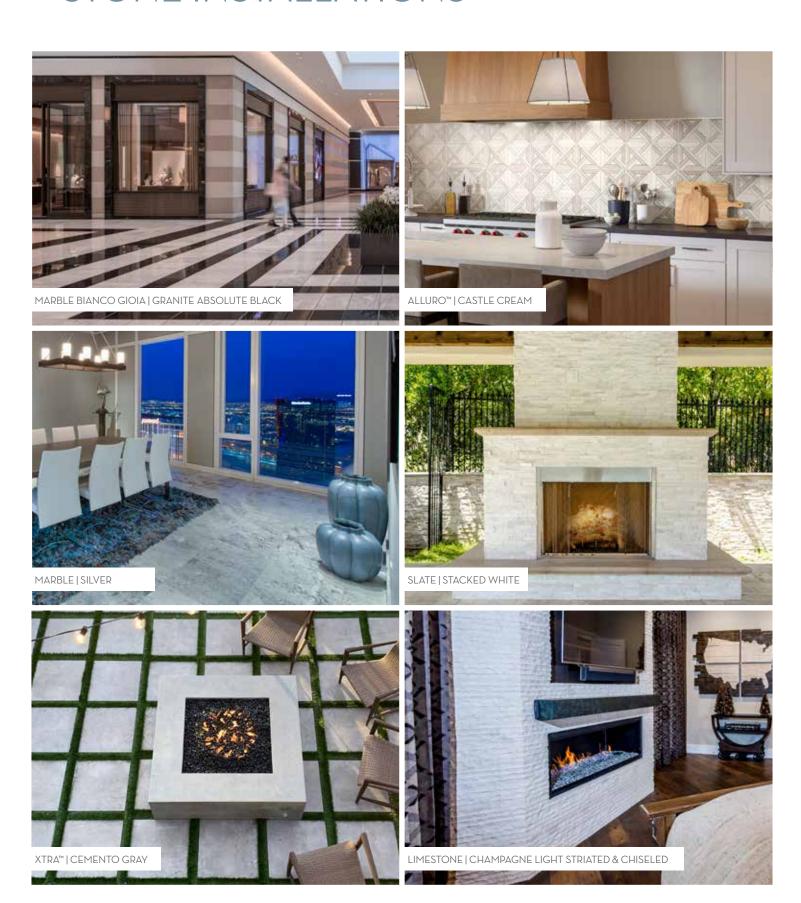
WALL INSTALLATIONS



DECORATIVE INSTALLATIONS



STONE INSTALLATIONS



SELLING WOOD LOOK TILE

The wood look in tile is the hottest trend in porcelain and ceramic tile today. Products have gotten so realistic looking, it is difficult to tell them apart from real wood in many applications.

Wet Areas - Kitchens, bathrooms and even showers are an ideal application for those who want the look but don't want to risk the hazards of exposing real wood to water damage.

Wall Applications - Wood look planks running vertical and horizontal as wall tile are very popular.

Outdoor Living Spaces - Covered patios with porcelain tiles provide the look without the risk of the elements damaging natural wood.

LARGE FORMAT & LINEAR TILE INSTALLATION

Large format and linear tiles with a dimension over 15" require special installation

TCNA recommends 33% maximum offset width to prevent the appearance of lippage

Medium Bed Mortar is recommended for proper setting materials for large format tiles

Level floors are necessary to achieve the highest quality installation

3/16" grout joint width recommended

Use of clip system for anything over 24"

PROFILES VS BULLNOSE

Protects tile edges from chipping & damage

Can be used to finish and protect the outer edge of tiled walls, floors and backsplashes

Sloped face to create smooth transitions between tile and adjacent surfaces

Pre-punched for easy setting into adhesive

One-size-fits-all inside and outside corners

SELLING INDOOR/OUTDOOR TILE

The trend for indoor-to-outdoor transitional living continues and porcelain tile is becoming an important offering for consumers looking to extend their internal living space to the outdoors.

Application and attributes need to align when searching for products for this living space.

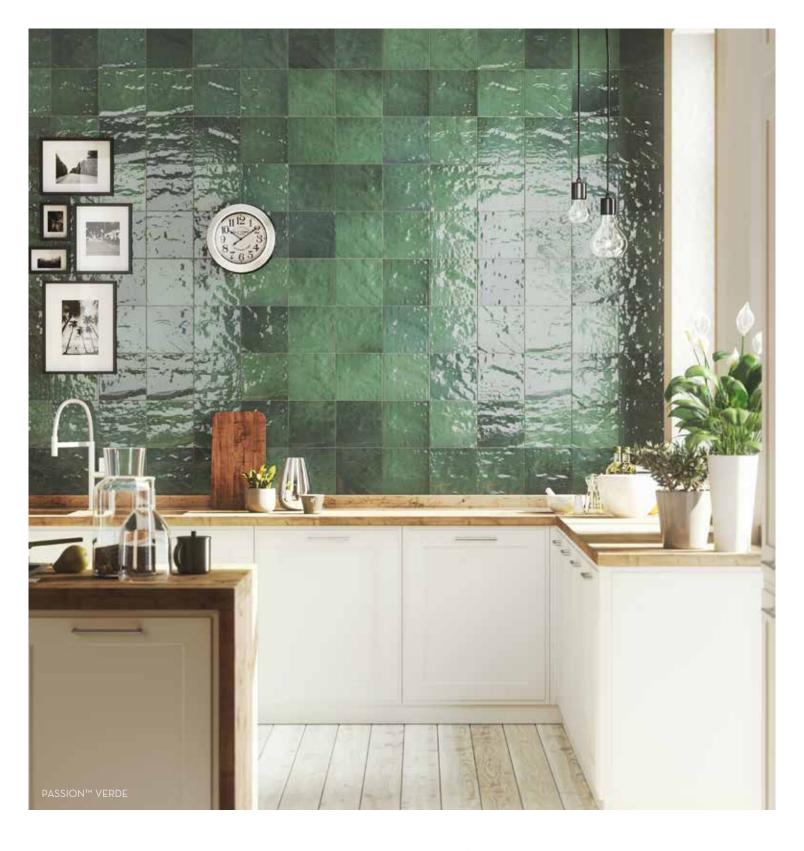
Application questions to be asked include:

- Space covered or non-covered
- Direct contact with irrigation
- · Slope or have drainage
- Freeze zone climate

Product attributes to consider are:

- Porcelain
- DCOF
- Substrate and setting material
- Cleaning ability







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